



DEPARTMENT OF
COMPUTER SCIENCE



A Multi-Level Task Framework for Event Sequence Analysis



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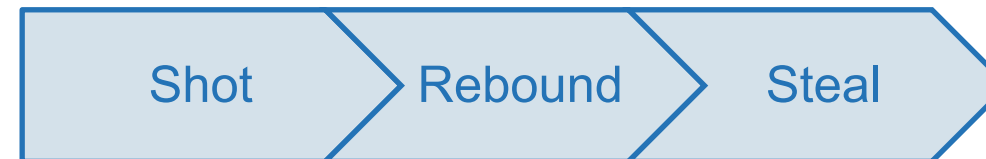
University of Maryland, College Park

Motivation

A World of Event Sequences



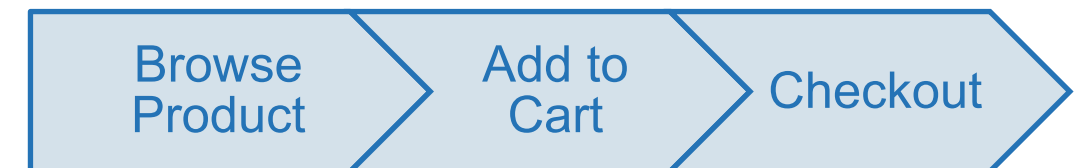
Vehicle Maintenance



Sport Analytics



Healthcare



E-commerce

Motivation

Many Domains, Many Systems



How do we learn from previous approaches when they seem so different?



Motivation

The Need for a Common Language

Task Abstractions are theoretical frameworks that describe visual analysis tasks in a generalized, domain-independent manner

- Enable meaningful comparisons
- Facilitate knowledge transfer
- Guide future tool development

Task Abstraction for Event Sequences

Facilitate Communication & Understanding

Help researchers understand domain expert goals and requirements

Provide domain experts guidance on choosing visualization systems for new problems



Task Abstraction for Event Sequences

Previous Task Abstraction Taxonomies: Overview & Limitations

Plaisant et. Al (2016)

High-level characterization of user tasks

Lacks mapping to low-level techniques

Task diversity - High Level Tasks:

Heighten awareness:

- T1 Review in detail a few records
- T2 Compile descriptive information about the dataset or a subgroup of records and events
- T3 Find and describe deviations from required or expected patterns

Prepare or select data for further study:

- T4 Review data quality and inform choices to be made in order to model the data
- T5 Identify a set of records of interest

Understanding impact of event patterns; plan action:

- T6 Compare two or more sets of records
- T7 Study antecedents or sequelae of an event of interest
- T8 Generate recommendations on actions to take

Du et. Al (2017)

Data reduction strategies for event sequences

Misses other analysis aspects


- S1: Goal-Driven Record Extracting
- S2: Goal-Driven Event Category Extracting
- S3: Identifying Features Linked to Outcome
- S4: Aligning
- S5: Temporal Windowing
- S6: Selecting Milestone Events
- S7: Random Sampling of Records
- S8: Temporal Folding
- S9: Grouping Event Categories
- S10: Coalescing Repeating Point Events into One
- S11: Coalescing Repeating Interval Events into One
- S12: Converting Hidden Complex Events into One
- S13: Bucketing by Time Period
- S14: Analyzing Small Subset then Larger One
- S15: Partitioning

Peiris et. Al (2022)

Task typology for time-stamped event sequences

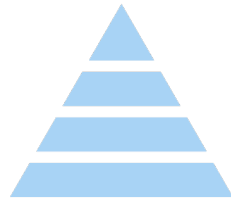
Provides only multi-dimensional view of tasks

Task ID	Action	Target				Target × Criteria	Criteria					Terminal Task
		Event	ES	Gr(ES)	Metadata		Event	ES	Gr(ES)	Metadata	Feature	
T1	Derive Metrics	•	•	•		•	•	•	•	•		No
T2	Summarize	•	•	•		•	•	•	•	•	•	Yes/No
T3	Group	•	•	•		•	•	•	•	•	•	No
T4	Compare	•	•	•	•	•	•	•	•	•	•	Yes
T5	Relate	•	•		•	•	•	•	•	•	•	Yes
T6	Identify Common		•		•	•	•	•	•	•	•	Yes/No
T7	Analyze Trends	•	•	•	•	•	•	•	•	•	•	Yes
T8	Emphasize	•	•	•		•	•	•	•	•	•	Yes
T9	Annotate	•	•	•		•	•	•	•	•	•	No
T10	Show Details	•	•	•	•	•	•	•	•	•	•	Yes
T11	Segment		•			•	•	•	•	•	•	No
T12	Sort/Rank		•		•	•	•	•	•	•	•	No
T13	Find Similar	•	•		•	•	•	•	•	•	•	No
T14	Predict	•	•		•	•	•	•	•	•	•	Yes
T15	Identify/Simplify Motifs		•			•	•	•				Yes/No
T16	Add/Modify	•	•			•	•			•		No
T17	Filter	•	•	•		•	•			•	•	No
T18	Analyze State Transition	•	•		•	•	•			•	•	Yes
T19	Compare Threshold	•	•		•		•			•	•	Yes
T20	Recommend	•	•		•	•	•	•	•	•		No
T21	Gain Overview	•	•	•	•	•	•	•	•	•		No
T22	Align		•			•	•			•		No
T23	Detect Outliers/Anomalies	•	•	•	•	•	•	•	•	•	•	Yes/No



We present a **multi-level** and **multi-dimensional** task framework for event sequence analysis, providing a structured approach to map analysis goals to visualization and data manipulation techniques

Our Task Framework Conceptual Structure



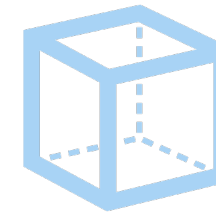
Multi-level

Objective

Intent

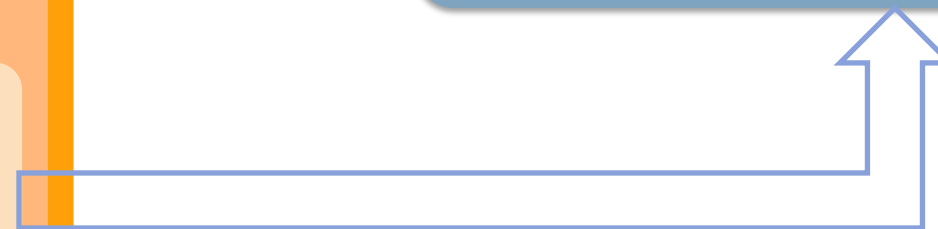
Strategy

Technique



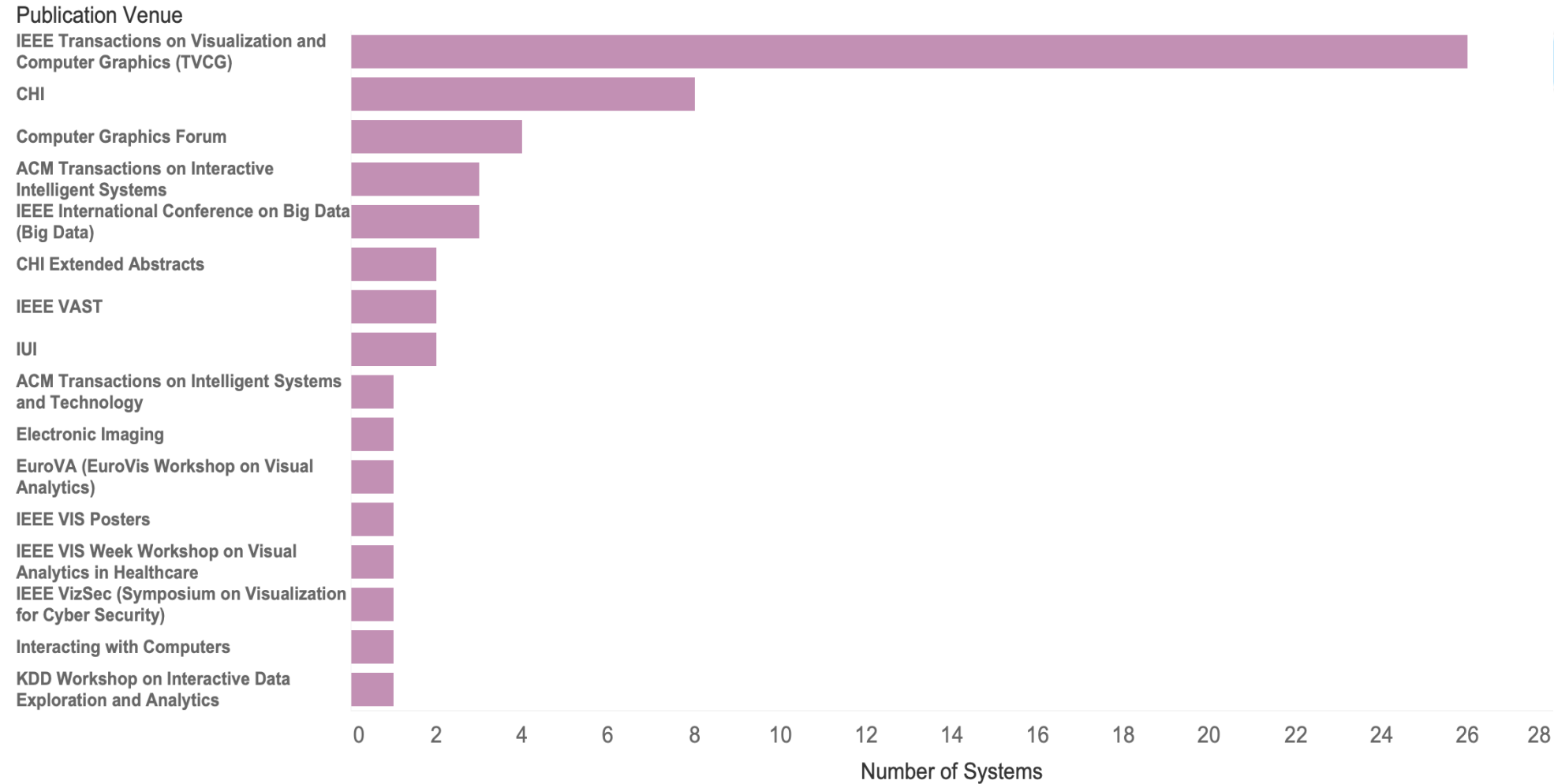
Multi-dimension

Action Input Output Criteria



Corpus Assembly

Curating Event Sequence Systems

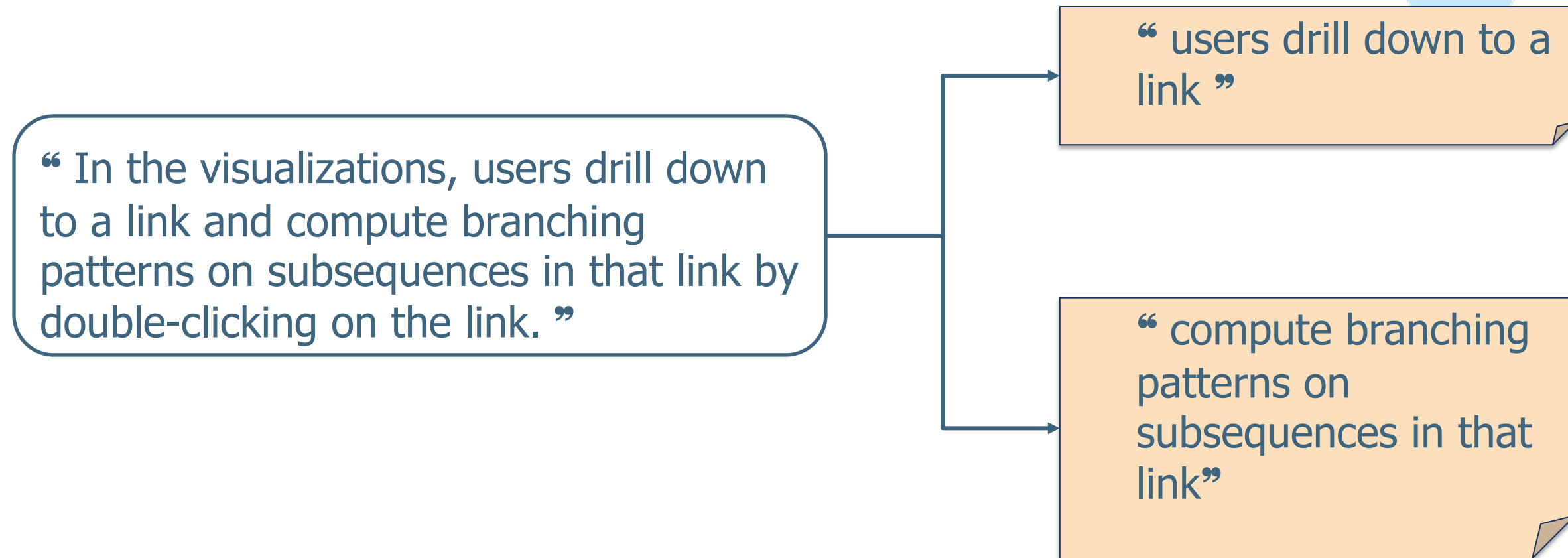


Reviewed **58** papers representing **52** unique systems

Task Extraction

Extracting Clauses

Identified clauses describing action



Task Characterization

Covering multi-dimensionality

Identified clauses describing action

Action: extract

Input : Event Sequences

Output : Branching Patterns

Criteria : Rank-Divide-Trim Algorithm



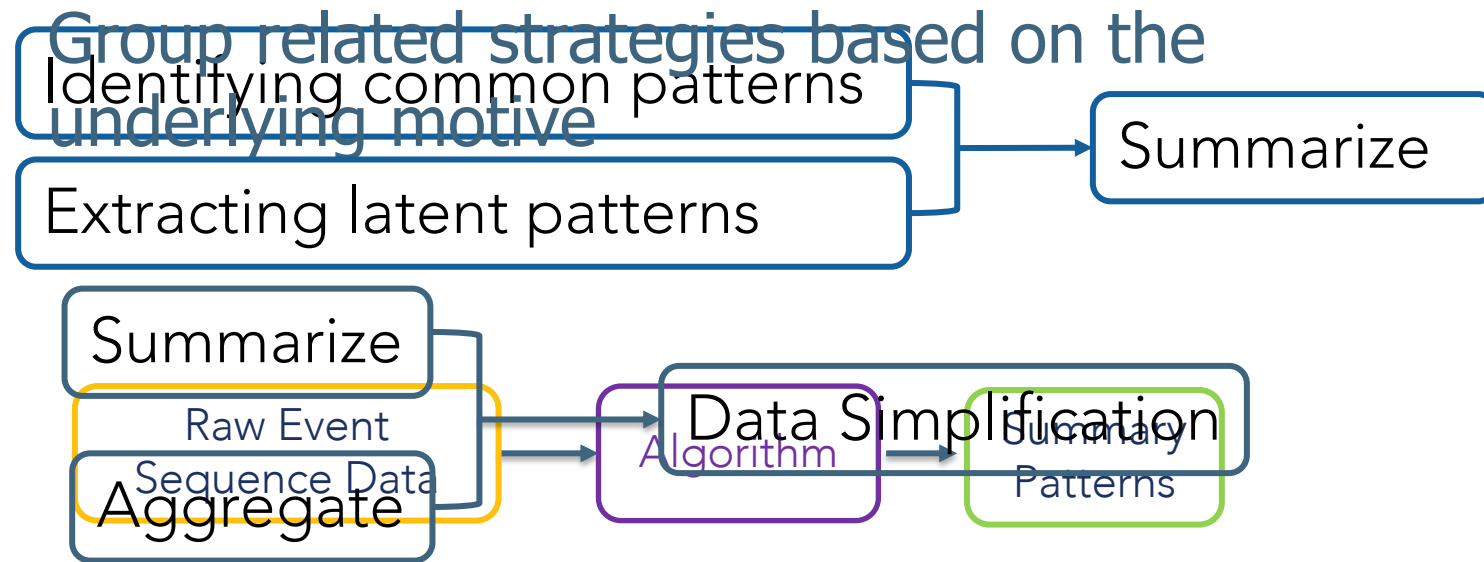
Techniques

“extracts
branching patterns
from event sequences
by recursively
applying
the Rank-Divide-Trim
three-step procedure”

Structuring Tasks

Defining Multi-level Hierarchy

Group into Hierarchical categories



Objective

Intent

Strategy

Technique

Action Input Output Criteria

Structuring Tasks

Defining Multi-level Hierarchy

Objectives: Overarching goals of the analysis

Intents: Purpose of each analysis step

Strategies: Methods to accomplish each intent

Techniques: Specific implementations of each strategy

Objective

Intent

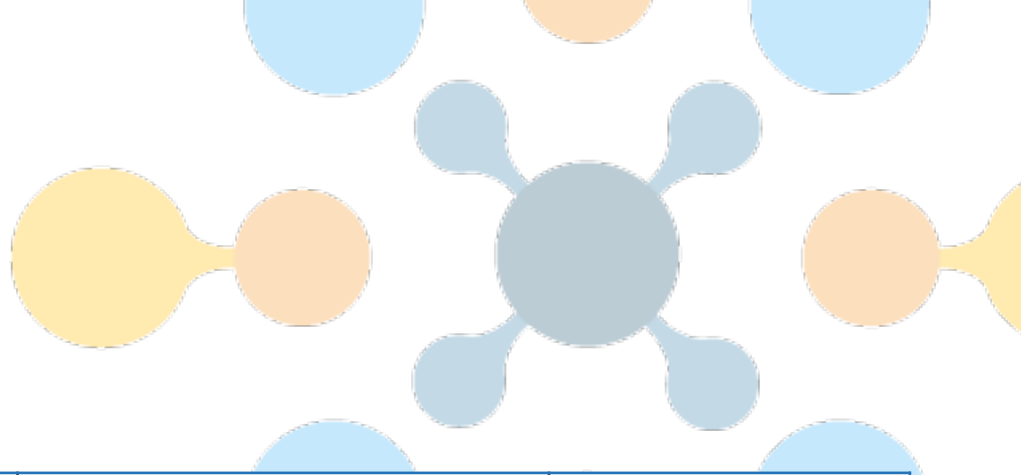
Strategy

Technique

Action Input Output Criteria

Our Task Framework

Four-Level Hierarchy



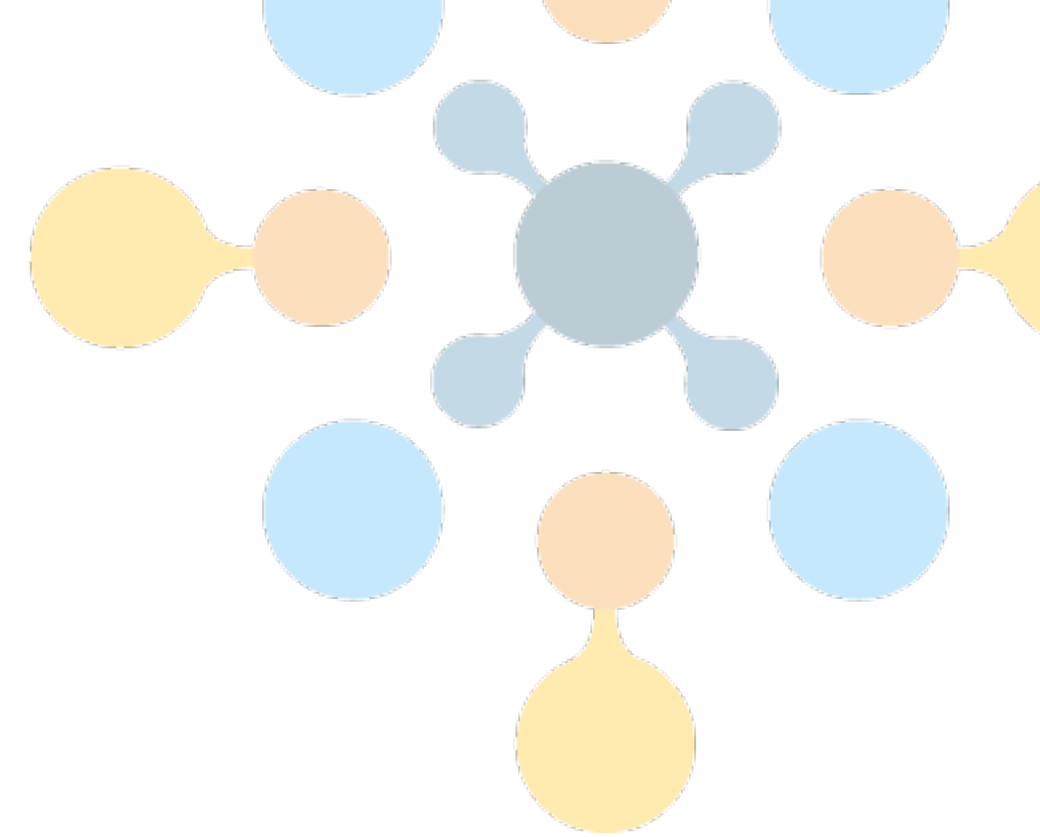
Objectives	Anomaly Detection	Stage Progression	Pattern Exploration	Prediction & Recommendation	Correlation & Causality Analysis	Cohort Comparison
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Intents	Augment Data			Simplify Data			Configure Data			Configure Visualization				Create Provenance
Strategies	Derive	Group	Simulate	Aggregate	Summarize	Segment	Refine	Include-Exclude	Abstract-Elaborate	Visualize	Navigate	Focus	Rearrange	Document
Techniques	Obtain embeddings / projections / attributes Compute similarity Align sequences	Group sequences Create event hierarchy	Mutate event attribute Generate next possible events	Coalesce Repeating Events Combine Events across Sequences	Calculate distribution Extract common patterns Extract latent patterns	Split sequences or patterns Temporal folding	Modify summary Adjust parameters	Execute dynamic queries Cross-filter	Details-on-demand Drill down-Roll up	Create visual representation Customize visual encoding	Zoom Pan	Highlight marks Select & link components	Reposition sequences Reorder/Sort sequences	Annotate representations Save/Record analysis Insert new marker event

Our Task Framework in Action

Codifying Analysis Tasks

"Determine which user behaviors lead to successful purchases on the website"



Our Task Framework in Action

Codifying Analysis Tasks : Identifying **Objective**

"Determine which user behaviors lead to successful purchases on the website"



Our Task Framework in Action

Codifying Analysis Tasks : Identifying **Intent**

“ extracts branching patterns from event sequences by recursively applying the Rank-Divide-Trim three-step procedure”

Intents	Augment Data			Simplify Data			Configure Data			Configure Visualization				Create Provenance
Strategies	Derive	Group	Simulate	Aggregate	Summarize	Segment	Refine	Include-Exclude	Abstract-Elaborate	Visualize	Navigate	Focus	Rearrange	Document
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Our Task Framework in Action

Codifying Analysis Tasks : Identifying **Strategy**

“ extracts branching patterns from event sequences by recursively applying the Rank-Divide-Trim three-step procedure”

Intents	Simplify Data		
Strategies	Aggregate	Summarize	Segment
Techniques	Coalesce Repeating Events	Calculate distribution	Split sequences or patterns
	Combine Events across Sequences	Extract common patterns Extract latent patterns	Temporal folding

Our Task Framework in Action

Codifying Analysis Tasks : Identifying **Technique**

“ extracts branching patterns from event sequences by recursively applying the Rank-Divide-Trim three-step procedure”

Intents	Simplify Data		
Strategies	Aggregate	Summarize	Segment
Techniques	Coalesce Repeating Events	Calculate distribution	Split sequences or patterns Temporal folding
	Combine Events across Sequences	Extract common patterns	
		Extract latent patterns	

Our Task Framework in Action

Codifying Analysis Tasks : Technique Dimensions

Technique: Common pattern extraction

Action: extract

Input : Event Sequences

Output : Branching Patterns

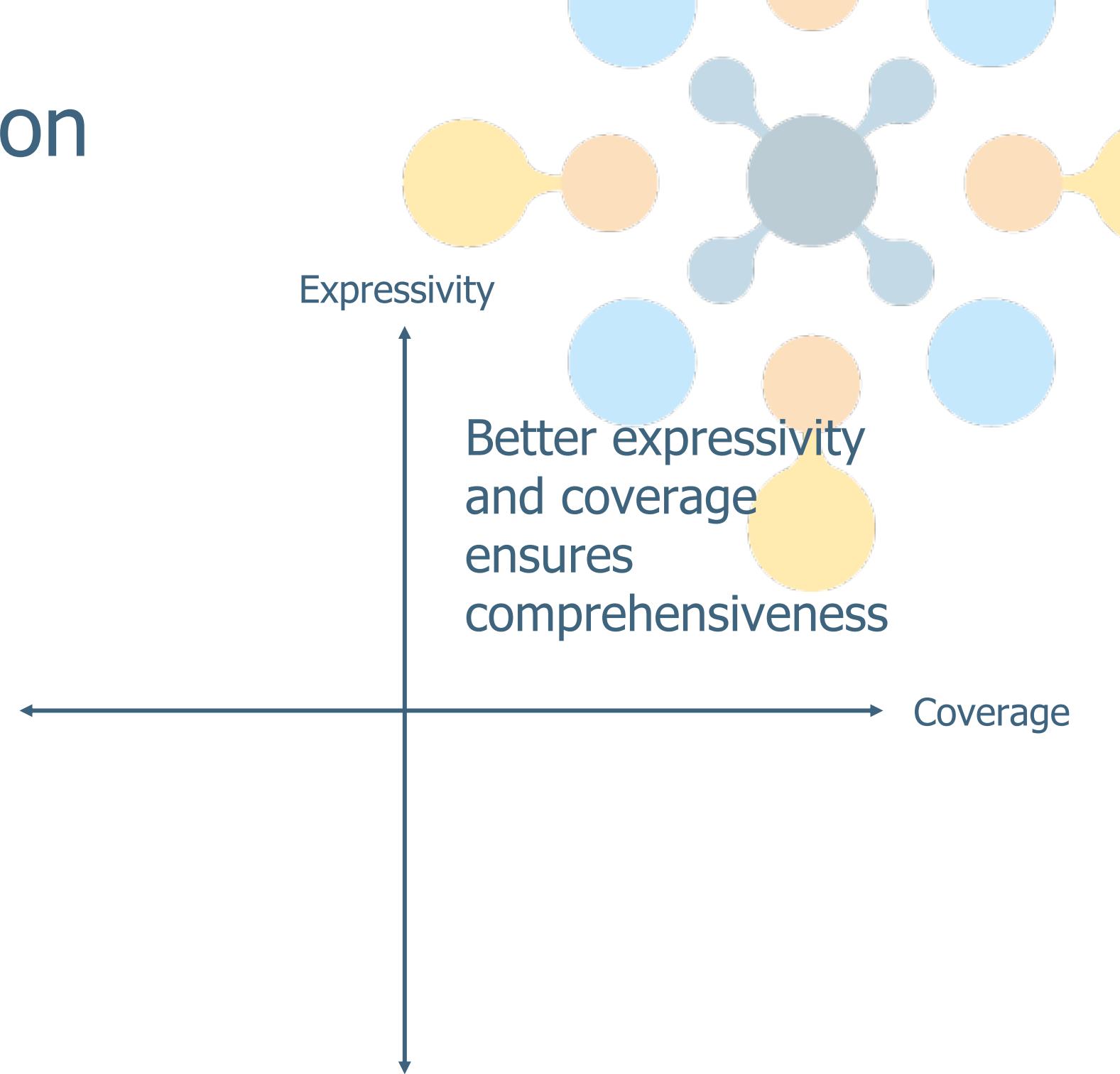
Criteria : Rank-Divide-Trim,
mining parameters

“ extracts branching patterns from event sequences by recursively applying the Rank-Divide-Trim three-step procedure”

Task Framework Evaluation

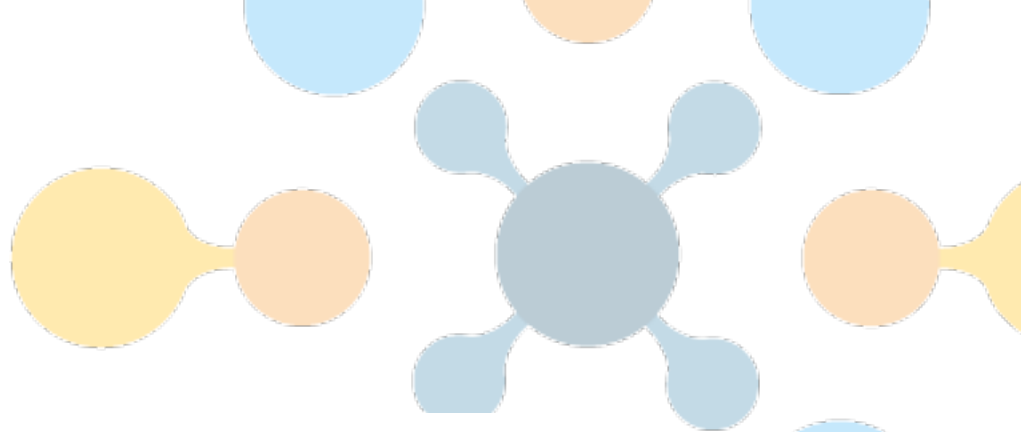
Expressivity & Coverage

- **Expressivity:** The depth and detail of information provided by the framework for each task
- **Coverage:** The variety of tasks the framework can effectively describe across analysis pipeline



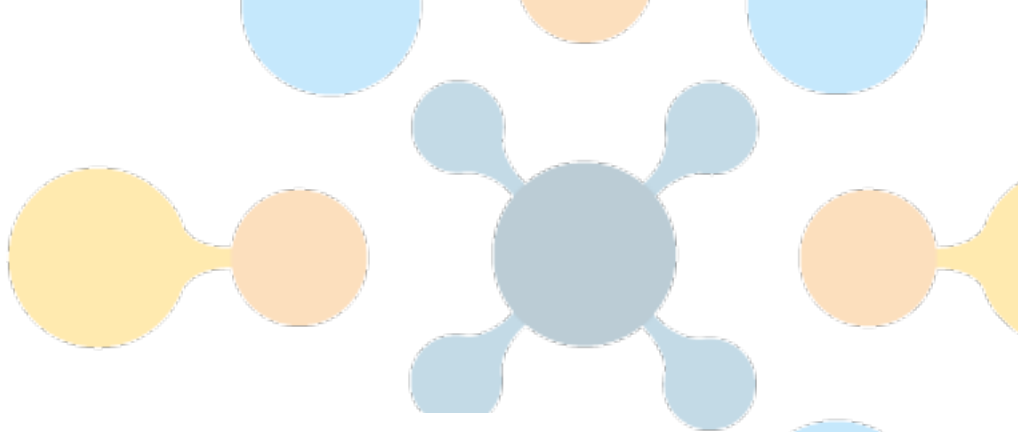
Task Framework Evaluation

Analyzing Expressivity: Takeaway



Tasks	C1.T1 [30]	C1.T3 [30]	C1.T7 [30]	C2.T7 [68]	C2.T9 [68]	C3.T7 [41]
Excerpt	<i>The doctors queried a group of 127 middle-aged patients aging from 50 to 60 who were diagnosed with pneumonia.</i>	<i>After several iterations of confirming causalities and model updates, ...</i>	<i>The doctors saved the final causality to the analysis history view.</i>	<i>E2 re-ranked the tactics in Tactic View based on the tactical importance ...</i>	<i>Experts applied this merging adjustment and obtained a more accurate estimate of the win rate for this serving tactic.</i>	<i>Changing the color attribute to sepsis, ...</i>
Plaisant et al. [54]	Prepare or select data for further study Identify a set of records of interest	Prepare or select data for further study Review data quality and inform choices to be made in order to model the data	n/a	Prepare or select data for further study Identify a set of records of interest	Prepare or select data for further study Review data quality and inform choices to be made in order to model the data	n/a
Du et al. [44]	Extraction Strategies Goal-Directed Reasoning Extracting	n/a	n/a	n/a	n/a	n/a
Peiris et al. [49]	action: Filter target: Event Sequences criteria: Metadata Attributes	action: Derive Metrics target: n/a criteria: n/a	action: Annotate target: n/a criteria: n/a	action: Sort/Rank target: Event Sequences criteria: Metrics/Features	action: Add/Modify target: Event Sequences criteria: Metrics/Features	n/a
Ours	Intent: Configure Data Strategy: Include-Exclude Technique: Execute Dynamic Queries action: Query input: Event Sequences output: Filtered Event Sequences criteria: Age	Intent: Configure Data Strategy: Refine Technique: Adjust Parameters action: Adjust input: Current causal model output: Updated causal model criteria: Domain knowledge	Intent: Manage Provenance Strategy: Document Technique: Save/Record Analysis action: Save/Record input: Analysis State output: Saved/Recorded Analysis criteria: User-specified snapshot	Intent: Configure Visualization Strategy: Rearrange Technique: Reorder/Sort Components action: Reorder/Sort input: Tactics output: Reordered Tactics criteria: Tactical importance metric	Intent: Configure Data Strategy: Refine Technique: Modify Summary action: Modify input: Tactics output: Modified Tactics criteria: Domain knowledge	Intent: Configure Visualization Strategy: Visualize Technique: Produce Visualization action: Produce input: Event sequence data output: Visual representation criteria: Visual encoding rules

Our Framework is comprehensive in expressing event sequence analysis tasks



Task Framework Evaluation

Analyzing Coverage: Takeaway

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Du et al. [14]	Extraction Strategies Goal-driven Record Extraction	n/a	n/a	n/a	n/a	n/a
Peiris et al. [43]	action: Filter target: Event Sequences criteria: Metadata Attributes	action: Derive Metrics target: n/a criteria: n/a	action: Annotate target: n/a criteria: n/a	action: Sort/Rank target: Event Sequences criteria: Metadata/Features	action: Add/Modify target: Event Sequences criteria: Metadata/Features	n/a
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Our Framework is capable of capturing end-to-end event sequence analysis workflows

Our Contribution

Multi-Level Task Framework



- ✓ Captures the **unique complexities** of event sequence data and analysis
- ✓ Provides **multiple levels of abstraction**, from high-level goals to low-level operation
- ✓ Covers **end-to-end analysis workflows**, incorporates both **visualization** and **data manipulation** techniques
- ✓ Provides both **multi-level** and **multi-dimensional** view of tasks

Our Task Framework



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